CAPSTOCKS

Juniper Green Energy Ltd IPO

Issue Date: 30 July 26 – 03 August 26 Price Range: ₹ 214 to ₹ 225 Market Lot: 66 Face Value: 10	Sector: Renewable Energy Location: New Delhi. Issue Size: ₹1800 Cr

Incorporated in December 2011, Juniper Green Energy Limited is one of India's leading renewable energy independent power producers (IPPs), engaged in developing, building, operating, and maintaining utility-scale renewable energy projects. The company develops solar, wind, Wind-Solar Hybrid (WSH), and Firm & Dispatchable Renewable Energy (FDRE) projects with Battery Energy Storage Systems (BESS), generating revenue through long-term power purchase agreements with central and state government-backed entities.

As of June 30, 2026, the company had a total renewable energy portfolio of 7,910.20 MW (10,247.06 MWp), comprising operational, under-construction, contracted, and awarded projects, making it one of the top 10 renewable IPPs in India by total capacity. With integrated in-house engineering, procurement & construction (EPC) and operations & maintenance (O&M) capabilities, Juniper Green Energy has established a strong track record of timely project execution, robust land acquisition, grid connectivity, and technology-driven renewable energy solutions.

Led by an experienced management team, the company focuses on expanding its renewable energy portfolio while maintaining operational excellence, supply chain resilience, and sustainable growth. As of June 30, 2026, Juniper Green Energy employed 733 permanent professionals across project development, engineering, operations & maintenance, finance, procurement, legal, quality, health & safety, business development, technology, and corporate functions.

Competitive Strengths:

- One of India's top 10 renewable energy independent power producers by total capacity.
- Diversified portfolio across solar, wind, hybrid, and FDRE projects with BESS.
- End-to-end in-house EPC and O&M capabilities with a proven execution track record.
- Long-term power purchase agreements providing stable and predictable cash flows.
- Strong project development capabilities supported by robust land acquisition, connectivity, and supply chain management.

Objects of the Issue

- Repayment/pre-payment, in full or part of certain borrowings availed by Company.
- Investment in Material Subsidiaries namely Juniper Green Gamma One Pvt.Ltd., Juniper Green Three Pvt.Ltd., Juniper Green Field Pvt.Ltd., Juniper Green Beam Pvt.Ltd., and Subsidiaries namely Juniper Green Kite Pvt.Ltd. and Juniper Green Ray

Two Pvt.Ltd. for repayment/ pre-payment, in full or in part, of all or a portion of certain of their outstanding borrowings.
- General Corporate Purposes

Juniper Green Energy Ltd Financials

Juniper Green Energy Ltd.'s revenue increased by 41% and profit after tax (PAT) rose by 11% between the financial year ending with March 31, 2026 and March 31, 2025.

Amount in ₹ Crore

Period Ended	31-Mar-26	31-Mar-25	31-Mar-24
Assets	19538.45	10356.81	4986.44
Total Income	804.93	569.78	424.45
Profit After Tax	40.46	36.48	40.06
EBITDA	692.18	485.69	370.84
NET Worth	122.89	116.29	108.21
Reserves and Surplus	2934.89	2870.91	1555.14
Total Borrowing	12920.54	5502.53	2671.7

Our Rating:18 (Good)

Rating Procedure

	Criteria for giving points	Points	Out Off
Business Risk	Lesser risk higher points	3	5
Financial Risk	Lesser risk higher points	3	5
Market Risk	Lesser risk higher points	3	5
Objective of IPO	Growth & expansion gets more points	3	5
Price	Fair price will get more points	6	10
Total		18	30

A	21 &Above 21	Best to apply
B	18 to 20	Good
C	15 to 17	Average

D	11 to 14	Poor
E	10 & Below 10	Very Poor

Note: The issue is fully priced. Investors with medium-to-long-term view can subscribe to Juniper Green Energy Ltd IPO.

You can apply through Capstocks website EIPO link:

You can also apply by ASBA internet banking of your bank account.

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